CANANOLAB 1.5.4

Local Installation Guide



July 26, 2012

Table of Contents

Introduction to caNanoLab	
Targeted Developer	
General System Requirements	
Obtaining the caNanoLab Source	
Ant Build Properties	3
Setting Properties	3
Database Technology	6
Initializing the MySQL Database	
Verification	7
Data Migration	7
caNanoLab Web Application	10
Installation and Deployment	10
Verification	12
User Provisioning Tool (UPT)	
caNanoLab Grid Data Service	16
Contacting Application Support	17

Introduction to caNanoLab

Welcome to the cancer Nanotechnology Laboratory (caNanoLab) 1.5.4 Installation Guide. caNanoLab is a data sharing portal designed to facilitate information sharing in the biomedical nanotechnology research community to expedite and validate the use of nanotechnology in biomedicine. caNanoLab allows researchers to share information on nanomaterials including the composition of the nanomaterial, the functions (e.g. therapeutic, targeting, diagnostic imaging) of the particle, the characterizations of the nanomaterial from physico-chemical (e.g. size, molecular weight, surface) and in vitro (e.g. cytotoxicity, blood contact) assays, and the protocols of these characterization.

As of release 1.1, the caNanoLab domain model has been caGrid enabled. In other words, a caNanoLab grid data service can be deployed and registered with caGrid production index server, allowing sharing of public nanomaterial information across the caGrid. In release 1.5, the caNanoLab grid service has been updated to use caGrid 1.3. For more information, see https://cabig.nci.nih.gov/workspaces/Architecture/caGrid.

Targeted Developer

The caNanoLab application development is best suited for an experienced Java developer who has some familiarity with the following J2EE and related technologies:



Important Background Knowledge

- Unix/Linux environment, Windows XP environment or Mac OS environment (Configuring environment variables; Installing Ant, JDK, Apache Tomcat and JBoss servers)
- Ant build scripts
- J2EE web application development using the Struts framework, Servlet/JSP's, JavaScript
- J2EE middle-ware technologies such as n-tier service-oriented architecture and software design patterns
- Hibernate Java persistence framwork
- caGrid 1.3 infrastructure (for understanding how a caNanoLab grid data service functions)

General System Requirements

The following open source technologies power a caNanoLab release 1.5.4 web application:

Open Source Technologies

- Java Software Development Kit (JDK) version 6.0 http://www.oracle.com/technetwork/java/javase/downloads/jdk6-downloads-1637591.html
- JBoss version 5.1.0 http://sourceforge.net/projects/jboss/files/JBoss/JBoss-JBoss-5.1.0.GA/
- Jakarta Ant version 1.7.x http://archive.apache.org/dist/ant/binaries/
- MySQL version 5.1.x http://dev.mysql.com/downloads/mysql/5.1.html



NOTE

In release 1.5.4, we have upgraded the technology stack for the web application, but the technology stack for the caNanoLab grid service has not been upgraded due to the requirements of caGrid 1.3. If you'd like to install caNanoLab grid service, please refer to the <u>caNanoLab Release 1.5.3 Installation Guide</u> for the required technology stack for installing the caNanoLab grid service.

The caNanoLab web application has been tested within NCICBIIT against JBoss servers (version 5.1.0) hosted on Windows XP and RedHat Linux systems, and against MySQL 5.1.x databases hosted on RedHat Linux systems and Windows XP systems. Prior to release 1.2.1, the caNanoLab web application had been tested against Oracle 9i databases hosted on Sun Solaris systems, and Oracle 10g XE database hosted on Windows XP.

Download each of the tools listed in the bulleted list above and follow the installation instructions provided with each respective product for your environment. Assistance from a MySQL database administrator is expected to properly configure the MySQL database. For MySQL database configuration and maintenance, it is also helpful to download the MySQL workbench (suite of GUI tools) at http://www.mysql.com/downloads/workbench/.

Grid Service

Setting up a caNanoLab grid service is optional. It is recommended that you install the grid service only after you successfully install the web application and become familiar with submitting and searching data through the web application.

Grid Service Downloads

Since release 1.5.2, there are no separate technology downloads required for installing the caNanoLab grid service, and most can obtained automatically during building of the grid service through Ant.

Obtaining the caNanoLab Source

Source Code

The caNanoLab source codes and build scripts for caNanoLab web application and database are distributed as a zip file named

caNanoLab 1.5.4.zip at

https://ncisvn.nci.nih.gov/svn/cananolab/dist/caNanoLab 1.5.4.zip.

Ant Build Properties

Assumptions and Requirements

The caNanoLab source distribution <code>caNanoLab_1.5.4.zip</code> has been downloaded. Ant has been installed. In caNanoLab release 1.5.4, the Ant build script automatically installs the web application, the database and the grid service.

Setting Properties

Follow these steps to set the build and deploy properties required for building and deploying the caNanoLab system.

Step	Action
1.	Extract the cananolab_1.5.4.zip to a location on your local system, for example, C:\cananolab_1.5.4. This location is referred as <cananolab_source> throughout the document. Verify that the following five folders exist in the directory <cananolab_source>: build cananolab-db cananolab-grid cananolab-webapp common</cananolab_source></cananolab_source>
2	Edit the Ant properties file build.properties at CANANOLAB_SOURCE>/build by specifying values for the following properties: file.repository.dir: a directory on the system that hosts the JBoss application server for storing uploaded files, for example, C:/apps/caNanoLab Note: This directory should be writable by the user that starts the JBoss server, and this directory should be created prior to starting the application. Either double back slashes \\ or a single forward slash / should be used as the file separator if working on Windows platform. admin.email: the email address that receives requests for new user accounts, for example, NCICBIIT application support email for the NCICBIIT installation
	 3) ldap.authentication.enabled: a Boolean flag for whether or not using LDAP for user authentication in caNanoLab, for example, true Note: Please note that default value is true. If you are not using LDAP for user authentication, please set this value to false and leave properties 4) through 9) blank. 4) ldap.host.url: the URL of the LDAP server used for user authentication 5) ldap.searchable.base: the location in the directory from which the LDAP search begins 6) ldap.userId.label: the uid label for LDAP, for example, cn

Step	Action
	7) superadmin.login.name: the LDAP login name for the user account who
	is the super admin of the UPT tool. See page 14 for details on setting up UPT
	8) superadmin.first.name: the LDAP first name for the user account who is the super admin of the UPT tool
	9) superadmin.last.name: the LDAP last name for the user account who is the super admin of the UPT tool
	10) database.server: the name of the server hosting the database, for example, localhost
	11) database.port: the database port number, for example, 330612) database.user: the database user name used in the caNanoLab
	application, for example, cananolab_app 13) database.password: the password for the database user specified above, for example, go!234
	14) database.system.user: the system database user name that has privileges to create a database, create tables, grant user accesses to a database, for example, root
	15) database.system.password: the password for the system database user specified above, for example, rootpass
	16) jboss.server.dir: the JBoss server directory, for example, C:/apps/jboss-5.1.0.GA/server/default
	Note : The following properties 17) through 34) are only required if you setting up a grid service. These properties contain metadata about the grid service that are required for the grid index server to visually map the location of a grid service in the caGrid portal, and are useful during grid service auto-discovery. If you are not setting up a caNanoLab grid service, you may leave these properties blank.
	17) application.base.path.linux: a directory on the Linux system that stores the downloaded external software, such as the Globus WS Core binary files, for example, \${user.home}/apps Note: This property is currently optional for building the web application and the database, and is only required for building the grid service on a Linux system.
	18) application.base.path.windows: a directory on the Windows system that stores the downloaded external software, such as the Globus WS Core binary files, for example, C:/apps
	19) grid.indexserver: the grid index server from which the caNanoLab grid data services can be automatically discovered, for example, http://cagrid-
	<pre>index.nci.nih.gov:8080/wsrf/services/DefaultIndexService, NCICBIIT's production caGrid index server</pre>
	20) grid.service.hostname: virtual host name for the JBoss server hosting the grid service, for example, cananolab.nci.gov
	21) grid.service.port: port number configured for the JBoss server hosting the caNanoLab grid service, for example, 80
	22) grid.service.protocol: protocol configured for the JBoss server hosting the caNanoLab grid service, for example, http
	23) application.owner: owner of the caNanoLab grid service, for example, NCICBIIT
	24) country: the country in which the caNanoLab grid service is running, for

Step	Action
	example, US
	25) city: the city at which the caNanoLab grid service is running, for example,
	Rockville
	26) zipcode: the zip code at which the caNanoLab grid service is running, for
	example, 20852
	27) state: the state at which the caNanoLab grid service is running, for example, MD
	28) street1: the first part of the street at which the caNanoLab grid service is
	running, for example, 2115 East Jefferson Street
	29) street2: the second part of the street at which the caNanoLab grid service
	is running
	30) affiliation: the affiliation of the person who is responsible for
	maintaining the caNanoLab grid service, for example, NCICBIIT.
	31) email: the email of the person who is responsible for maintaining the
	caNanoLab grid service, for example, NCICBIIT@pop.nih.gov
	32) phone: the phone number of the person who is responsible for maintaining
	the caNanoLab grid service 33) first.name: the first name of the person who is responsible for maintaining
	the caNanoLab grid service
	34) last.name: the last name of the person who is responsible for maintaining
	the caNanoLab grid service.

Database Technology

Assumptions and Requirements

The Ant build properties have been set as described on pages 3 through 5. A MySQL database has been set up on a system (local or remote) with a system (or root) account. The system account should match properties 9) and properties 10) in the step 2 of the previous section.

For a Previous Installation

If you have installed caNanoLab prior to release 1.5.4 against an MySQL database, or release 1.2 or release 1.1.1 or release 1.1 against an Oracle database, and have associated production data in these schemas and you would like to continue to use the same data for caNanoLab release 1.5.4 in MySQL, review the following database initialization steps, then go directly to *Data Migration* on page 7.

If you have a previously installed caNanoLab application running on a JBoss server, stop the server before running the database scripts.

For a New Installation

If you are installing the caNanoLab application for the first time or want to install a new schema for release 1.5.4, follow the steps below to set up the required MySQL schema objects and the seed data for release 1.5.4.

Initializing the MySQL Database

Follow these steps to initialize your MySQL database system:

Step	Action
	Execute the Ant build script build.xml located at
1	<pre><<cananolab_source>/build with the target install:new:cananolab-db.</cananolab_source></pre>
	Example: Issue the following commands to execute the Ant script:
	C:\>cd C:\caNanoLab 1.5.4\build
	C:\caNanoLab_1.5.4\build>ant install:new:cananolab-db
	Successful execution of the Ant script creates the database schema and seed data required the caNanoLab 1.5.4 release.
2	If you are NOT using LDAP for user authentication, you can skip this step. If you are using LDAP for authentication, execute the Ant build script build.xml
	located at <cananolab_source>/build with the target</cananolab_source>
	update:cananolab-db:ldap:upt:superadmin
	Example: Issue the following commands to execute the Ant script:
	C:\>cd C:\caNanoLab_1.5.4\build C:\caNanoLab_1.5.3\build>ant update:cananolab-

db:ldap:upt:superadmin
Successful execution of the Ant script updates the default UPT super admin with the user name entered in the build properties file on page 4.

Verification

Once the MySQL database has been created, either through new setup or through data migration (described in the next section), verify that the following numbers of database objects are created:

Tables 72

Example: Issue the following query at the MySQL prompt, logging in as root:

```
mysql> select count(*) from information_schema.tables where
table_schema='canano' and table_type='BASE TABLE';
```

Data Migration

NOTE:



If you are installing caNanoLab 1.5.4 for the first time or installing a new caNanoLab release 1.5.4 schema, you can skip this section.

This installation guide only discusses the steps for migrating from release 1.5.2 or 1.5.3 in MySQL to release 1.5.4 in MySQL. If you have previously installed caNanoLab in MySQL prior to release 1.5.1, you'd have to migrate to release 1.5.1 first, one release at a time. Please see the install instructions for each release at http://gforge.nci.nih.gov/frs/?group_id=69 for details.

Follow these steps to complete the required data migration from release 1.5.2 or release 1.5.3 in MySQL to release 1.5.4 in MySQL:

Step	Action
1	Execute the Ant build script build.xml located at <cananolab_source>/build with the target update:cananolab-db.</cananolab_source>
	Example: Issue the following commands to execute the Ant script:
	C:\>cd C:\caNanoLab_1.5.4\build C:\caNanoLab_1.5.4\build>ant update:cananolab-db
	Successful execution of the Ant script updates the database schema and seed data required the caNanoLab 1.5.4 release.

Step	Action
2	If you are NOT using LDAP for user authentication, you can skip this step. If you are using LDAP for authentication, execute the Ant build script build.xml located at <cananolab_source>/build with the target update:cananolab-db:ldap:upt:superadmin</cananolab_source>
	Example: Issue the following commands to execute the Ant script:
	<pre>C:\>cd C:\caNanoLab_1.5.4\build C:\caNanoLab_1.5.4\build>ant update:cananolab- db:ldap:upt:superadmin</pre>
	Successful execution of the Ant script updates the default UPT super admin with the user name entered in the build properties file on page 4.
3	If you are NOT using LDAP for user authentication, you can skip this step. If you are using LDAP for authentication, and you already have user accounts in the system and you have data created by these users whose login names are not their LDAP login IDs, you'd need to do the following data update:
	Update the login_name column of the csm_user table with the LDAP login name for each user in the table:
	Example: Issue the following query at the MySQL prompt for each user, logging in as root:
	<pre>mysql> update csm_user set login_name='@ldap_login@' where login_name='@old_login@';</pre>
	Where the token <code>@ldap_login@</code> should be replaced by the real LDAP login name that corresponds to the old login name. The token <code>@old_login@</code> should be replaced by the old login name.
	2) Update the created_by column of tables containing the column with the LDAP login name:
	Example: Issue the following query at the MySQL prompt for each table containing the created_by column, logging in as root:
	<pre>mysql> update sample set created_by='@ldap_login@' where created_by ='@old_login@';</pre>
	Where the token <code>@ldap_login@</code> should be replaced by the real LDAP login name that corresponds to the old login name. The token <code>@old_login@</code> should be replaced by the old login name.
	Note: if the <code>created_by</code> field contains the word " <code>COPY</code> " in it, update it with have a prefix " <code>@LDAP_login@:</code> ", where the token <code>@ldap_login@</code> should be replaced by the real LDAP login name that corresponds to the old login name who created the data. If you don't know the original login who created the data, use the LDAP login of a curator. If you need assistance on completing the data updates for this step, please contact the caNanoLab technical team.

After data migration, refer to the Verification section to verify that the migration has been successful.

caNanoLab Web Application

Assumptions and Requirements

Ant has been installed. Ant build properties have been set up, as described on pages 3 through 5. The database has been installed and verified, as described on pages 6 through 9. The JBoss application server has been installed on a system (local or remote) and can be started at a designated port. JBoss install directory is referred as <JBOSS_HOME> in the document. The JBoss application server host URL is referred as <APP_SERVER_URL>, for example, cananolab-dev.nci.nih.gov:19080.

It is assumed that the default configuration is used for deploying caNanoLab web archive files. For example, in JBoss 5.1.0, the default configuration is located at the directory

<JBOSS_HOME>/server/default. The caNanoLab web archive file shall
be deployed at the directory <JBOSS_HOME>server/default/deploy.

It is possible to configure Apache server to interface with the JBoss server and set up a virtual host for the caNanoLab application, if you need assistance, please contact NCICBIIT Application Support (info provided at the end).

Installation and Deployment

Follow these steps to install and deploy caNanoLab:

Step	Action
1	Set up an environment variable JBOSS_HOME to point to the JBoss installation directory.
	Note: Either double back slashes \\ or a single forward slash / should be used as the file separator if working on Windows platform, for example, \\ JBOSS_HOME=C:/jboss-5.1.0.GA (C:\jboss-5.1.0.GA would fail).
2	Execute the Ant build script build.xml located at <cananolab_source>/build with the target deploy:cananolab-webpp.</cananolab_source>
	Example: Issue the following commands to execute the Ant script:
	C:\>cd C:\caNanoLab_1.5.4\build C:\caNanoLab_1.5.4\build>ant deploy:cananolab-webapp
	Successful execution of the Ant script generates the following artifacts that include two deployable web archive war files, configuration files and libraries for running the web application in the JBoss environment, and also places these artifacts in the appropriate directories under <jboss_home>:</jboss_home>

Step	Action
	<pre><cananolab_source>/target/dist/exploded/cananolab- webapp/caNanoLab.war</cananolab_source></pre>
	<pre><cananolab_source>/target/dist/exploded/common/Applica tionSecurityConfig.xml</cananolab_source></pre>
	<pre><cananolab_source>/target/dist/exploded/common/csmupt. csm.new.hibernate.cfg.xml</cananolab_source></pre>
	<pre><cananolab_source>/target/dist/exploded/common/csmupt4 23.csm.new.hibernate.cfg.xml</cananolab_source></pre>
	<pre><cananolab_source>/target/dist/exploded/common/login- config.xml</cananolab_source></pre>
	<pre><cananolab_source>/target/dist/exploaded/common/mysql- connector-java-5.0.7.jar</cananolab_source></pre>
	<cananolab_source>/target/dist/exploded/common/upt-ds.xml</cananolab_source>
	<pre><cananolab_source>/target/dist/exploded/common/propert ies-service.xml</cananolab_source></pre>
	<cananolab_source>/target/dist/exploded/common/upt-ds.xml</cananolab_source>
	<pre><cananolab_source>/target/dist/exploded/common/uptEAR. ear</cananolab_source></pre>
3	We recommend increasing the JBoss JVM heap size to 1G bytes and permanent generation (permgen) memory space to 256M bytes by updating the file <jboss_home>/bin/run.conf with the following JAVA_OPTS:</jboss_home>
	JAVA_OPTS="-Xms512m -Xmx1024m -XX:PermSize=128m - XX:MaxPermSize=256m
	-Dsun.rmi.dgc.client.gcInterval=3600000 - Dsun.rmi.dgc.server.gcInterval=3600000"
	This configuration file is read when JBoss server starts.
4	When deploying the caNanolab application and the grid service in a production environment, we also recommend updating the default logging behavior of the JBoss server by turning off the unnecessary loggings thus reducing file system requirements for server log files.
	Please locate the file <pre>JBOSS_HOME>/server/default/conf/log4j.xml and add to the beginning of the section Limit categories the following text:</pre>
	========= Limit categories =========
	edited for caNanoLab <category name="org.hibernate"></category>

```
Action
Step
             <priority value="WARN"/>
          </category>
          <category name="org.springframework">
             <priority value="WARN"/>
          </category>
          <category name="org.globus">
             <priority value="WARN"/>
          </category>
          <category name="gov.nih.nci">
             <priority value="ERROR"/>
          </category>
          <category name="org.displaytag">
             <priority value="ERROR"/>
          </category>
          <category name="org.directwebremoting">
             <priority value="ERROR"/>
          </category>
          <category name="net.sf.ehcache">
             <priority value="INFO"/>
          </category>
          <category name="com.mchange.v2">
             <priority value="INFO"/>
          </category>
          <category name="org.jboss">
             <priority value="INFO"/>
          </category>
          <category name="CSM">
             <priority value="ERROR"/>
          </category>
          <category name="Authorization">
             <priority value="ERROR"/>
          </category>
           <!-end of edit for caNanoLab -->
```

Verification

Once the deployment artifacts have been deployed and the JBoss application server is correctly configured, you can now start the JBoss application server, which in turn starts the caNanoLab application.

Open the URL http://caNanoLab/ (for example, http://localhost:8080/caNanoLab). You should see a Welcome/Login page.

User Provisioning Tool (UPT)



Before a user can log in to the caNanoLab application to submit and search data, you must first create his/her user account through the UPT web interface. The caNanoLab application makes use of the NCICBIIT's User Provisioning Tool (UPT), a separate web application, for user account management. The concepts of users, groups, roles, protection groups are defined according the CSM/UPT principles. See the CSM documentation at http://gforge.nci.nih.gov/frs/?group_id=12 for details on these concepts and the use of the UPT tool.

Since release 1.5.2, as a part of the database seed data, two default user groups have been created: Public and Curator. The group Public has been assigned role R (read-only) public protocols, samples and publications. The group Curator has been assigned role CURD (create, update, read and delete) to all protocols, samples and publications in the system. When a user first logs into caNanoLab, he/she will be automatically added to the Public group so he/she can see all public data. The user would need to be added to the Curator group in the UPT tool in order to have Curator access.

NOTE:



Since release 1.5.2, a user must be assigned as a caNanoLab administrator to see the ADMINISTRATION menu item in the application to log into the UPT tool or do update site preferences such as site logo. A user must be assigned as a caNanoLab administrator and assigned to the Curator group to be able to execute the transfer ownership function.

UPT Example

The following steps illustrate an example use of the UPT tool to create a new user, to assign the user to be a caNanoLab administrator, and to assign the user to the Curator group.

Step	Action
1	Launch the UPT tool at http://capp_server URL>/uptlogin and login as the super admin. If you are NOT using LDAP for user authentication, the default user account/password for super admin is superadmin . Use csmupt as the application name when prompted at the UPT log in. If you are using LDAP for user authentication, please use the LDAP login name and password of the user who has been assigned as the super admin as specified in the Ant build properties file on page 5.
	Note: The user superadmin with initial password superadmin was created as a part of the database setup. Only superadmin can assign users to be caNanoLab administrators.

If you are using LDAP for user authentication, you can skip this step. If you are 2 not using LDAP for authentication, you can follow this step to reset the password for **superadmin**: Select User > Select an Existing User. Click on **Search** and select **superadmin** and click on **View Details**. Update the User Password field and Confirm Password field and click on **Update** to commit the change. 3 Logged in as the super admin, follow these steps to create a new user and assign it to be a caNanoLab administrator: Select User > Create a New User. Create a new user account named **admin** with an initial password. Select Application > Select an Existing Application; click Search. Select caNanoLab from the application list. Click View Details, then Associated Admins. Assign this user to be an administrator for the caNanoLab application. Click **Update Association** to commit the change. **Note**: if you using LDAP for user authentication, any user login names created in the UPT tool should be a valid LDAP log in name. 4 Before the newly created user can log into the UPT application, logged in as the super admin, follow these steps to update the required database connection information for the **csmupt** and **caNanoLab** applications under the **Application** tab: Select Application > Select an Existing Application; click Search. Select **csmupt** from the application list. Click View Details, then update the following fields: **Application Database URL,** for example, jdbc://mysql://localhost:3306/canano **Application Database User Name** for example, cananolab app **Application Database Password** for example, go!234 **Application Database Confirm Password** for example, go! 234 **Application Database Dialect** org.hibernate.dialect.MySQLDialect **Application Database Driver** com.mysql.jdbc.Driver Note: Please refer to page 5 for appropriate values for these fields. Values for Application Database Dialect and Application Database Driver should be exactly entered as shown above. Repeat the steps to update the database connection information for the caNanoLab application.

5	Log out of the UPT tool and log back in as admin . Use caNanoLab as the application name when prompted at the UPT log in.
1. 6	Select User > Select an Existing User, and click Search. Select admin from the User list. Click View Details, then Associated Groups. Select Curator from the pre-defined group list and assign it to the user. Click Update Associations to commit the change.

Follow similar steps to create other application user accounts as appropriate.

NOTES:

Since release 1.5.2, if you are not using LDAP for user authentication, **superadmin** or caNanoLab administrators maintains the passwords for user accounts. The UPT tool doesn't allow users to manage their own passwords.



Publicly available data can be browsed through **Browse caNanoLab** links on the home page without logins.

At each new data submission, the user who creates the data and the <code>Curator</code> group are automatically assigned role <code>CURD</code> to the newly created data.

For more information about how to use the UPT tool for managing user accounts, contact NCICBIIT Application Support at NCICBIIT@pop.nci.nih.gov and request that the caNanoLab technical team give you a demonstration of the UPT tool in the context of the caNanoLab application.

caNanoLab Grid Data Service

Assumptions As noted earlier, please refer to <u>caNanoLab Release 1.5.3 Installation</u>

and Guide for the technology stack requirements and how to install the

Requirements caNanoLab grid service.

Contacting Application Support

NCICBIIT http://NCICBIIT.nci.nih.gov/NCICBIIT/support

NCICBIIT@pop.nci.nih.gov **Application** Support Telephone: 301-451-4384

Toll free: 888-478-4423