

## 3 - Searching and Viewing SOPs and Compendiums 3.2

This section introduces you to the procedures for searching, viewing, and downloading Standard Operating Procedures (SOPs) and Compendiums in the Biospecimen Research Database (BRD). It includes the following topics:

- [Overview of Standard Operating Procedures](#)
- [Searching for an SOP](#)
- [Viewing and Downloading SOPs](#)
- [Commenting on an SOP](#)
- [Understanding Versioning](#)
- [Overview of Compendiums](#)
- [Adding an SOP to a Session Compendium](#)
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- [Viewing Compendium Details](#)
- [Commenting on a Compendium](#)
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### Overview of Standard Operating Procedures

An SOP provides instructions for a process for which uniformity in performance are optimal and sometimes required. In BRD, SOP types are organized hierarchically, with progression to a higher level representing the work invested and the confidence the Biorepositories and Biospecimen Research Branch (BBRB) has in the document. From lowest to highest, SOPs progress through the following levels: SOP, Biospecimen Evidence-Based Practices, and Expert-vetted.

SOPs are version-controlled. Each time a new version is available in the BRD, the SOP receives a new unique identifier, called a BRD ID, allowing you to clearly identify differences between SOPs that may have clinical and scientific implications.

SOPs are available to the public. To provide comments on specific SOP versions, register with [Disqus](#) or log in with your Facebook, Twitter, or Google account. All comments are subject to moderation by the BRD Curation Team.

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### Searching for an SOP

You can search for SOPs by keyword or by selecting a curated field.

When searching for an SOP, there are no required fields. You can add as much detail or only those criteria that you consider essential to the search. You can also select multiple search terms in the same list by selecting the first item, pressing and holding **Ctrl**, and then selecting the next item(s).



If you don't specify any criteria, all SOPs appear in the search results.

**To search for SOPs**

1. Select **Search > Search SOPs**.  
The Search SOPs page appears.

2. For maximum search accuracy, specify search criteria by clicking items in the lists.
  - **To select multiple fields in the same list, click the first field, press and hold the CTRL key, and then click additional fields.** The fields you select are highlighted and your search results contain all SOPs matching any of the fields. For example, if you select both the Cell and Fluid biospecimen types, your search results contain all SOPs that concern either cells or fluid.
  - When you select fields from different lists, you narrow your search. For example, if you select the Cell biospecimen type and the Kidney biospecimen location, your search results include SOPs that concern *both* cells and kidneys.

The following table describes the SOP search criteria.

 Note that the selections you make in the lists on the left determine the selections in the lists on the right. For example, selecting the Biospecimen Type “Fluid” makes “Blood” an available Biospecimen Location.

SOP Search Criteria	Description
Source	Select the organization or institution that developed the SOP.
Tier	SOPs are organized in a hierarchy system. The base tier is SOP. Progression to a higher tier will represent the work invested and the confidence level BBRB has in the document. <ul style="list-style-type: none"> <li>○ <b>SOP:</b> A library of collection of SOPs reviewed and formatted for public dispersal.</li> <li>○ <b>Biospecimen Evidence-Based Practices:</b> An SOP that has been transformed into evidence-based procedural guidelines. The protocols are more flexible, indicating the optimal but also acceptable practices when possible. Evidence is summarized in "Summaries of Literature Evidence" and includes internal citation and two reference sections (one for laboratory guidelines and one for literature references).</li> </ul>
<i>Specimens</i>	
Biospecimen Type	Select the type of biospecimen (Cell/Fluid/Tissue).
Biospecimen Location	Select the anatomical location from which the biospecimen was obtained.

<i>Diagnoses</i>	
Diagnosis	Select the term that identifies the nature of a disease or condition associated with the biospecimen.
Diagnosis Subcategory	Select the diagnosis subdivision that differentiates the disease within the larger category.  <div style="border: 1px solid #ccc; padding: 5px; margin-top: 10px;"> <span style="font-size: 1.2em; color: #0070c0;">i</span> Diagnosis Subcategory is only available for the diagnosis "neoplastic." </div>
<i>Topics</i>	
Topic	Select the topic or scope of the SOP document.

3. If you want to search for items not present in the lists such as specific genes or biomarkers, enter those items in the **Keyword(s)** box. A keyword search searches all curated fields as well as the SOP document. To increase specificity, you can combine the keyword search with other fields on the Search SOPs page. You can enter multiple words into the Keyword(s) box with or without a search operator. See [Conduct a Simple Search](#) for a list of supported search operators. See the table below for field-specific search operators.

i **Case-Sensitivity**  
 All fields and search operators are case-sensitive.

Field-Specific Search Operator	Example	Results
Prefacing a search phrase with <b>Title</b> limits the query for the search phrase to the SOP title.	<b>title: GTEx</b>	All SOPs containing the word GTEx in their title fields.
Prefacing a search phrase with <b>Description</b> limits the query for the search phrase to the SOP description.	<b>description: "surgical tissue"</b>	All SOPs containing the exact phrase "surgical tissue" in their description fields.
Prefacing a search phrase with <b>BRD-ID</b> limits the query for the search phrase to the BRD ID.	<b>brldid: 8</b>	The single SOP with a BRD ID of 8.
Prefacing a search phrase with <b>Body</b> limits the query for the search phrase to the SOP document.	<b>body: procurement procedure</b>	All SOPs containing the words procurement and procedure in the body of the document.

i Gene symbol use is not standardized, so search by the full gene name.

4. Click **Search**.  
 The Search SOPs Results page appears, summarizing your search criteria and the SOPs matching them. Click any SOP title to [view the SOP](#).

**Search SOPs Results**

Search Criteria:

All

Pages: 1 2 Next ->

10 SOPs found

**Formalin-Fixation and Paraffin Processing of Tissue Biospecimens** +

BRD ID: 81 Version (Release Date): 2.5 (02-02-2015)

Previous Versions: 2.0 (12-16-2014); 1.0 (12-08-2014)

Source: BBRB Tier: Biospecimen Evidence-Based Practices (BEBP)

Description: Evidence-based procedural guidelines for proper uniform formalin fixation and paraffin processing for human tissue biospecimens. Test

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## Viewing and Downloading SOPs

Clicking an SOP on the Search SOPs Results page opens the SOP page, where you can view a detailed description of the SOP and download associated SOP files.

When multiple SOP versions exist for a single SOP, you can download them as a ZIP file.

### To view an SOP

1. [Search for SOPs](#).  
 The Search SOPs Results page appears.

- Click an SOP title link.  
The SOP page appears.

Advanced Search Browse by Analyte Browse by Pre-analytical Factor Search SOPs SOP Compendiums

[← most recent search results...](#) **A**

## GTEx Work Instruction For Surgical Collection of Normal Tissues

BRD ID: 3 **Version (Release Date):** 1.1.1 (12-19-2014) **C**

Source: BBRB Tier: SOP **Number of times downloaded: 2** **D**

**Description**

The purpose of this guidance document is to provide the steps and instructions for surgical tissue collection, as described in the GTEx Tissue Procurement Procedure (PR-0004, BRD ID 1). Specifically, this document describes the proper removal, sectioning, and preservation of specified donor tissues/organs and associated blood draws during the Genotype-Tissue Expression (GTEx) project.

**Documents for Download** **E**

- GTEx Work Instruction For Surgical Collection of Normal Tissues (PR-0004-W2 v1.1.1).pdf [Size: 921 KB]
- Download SOP documents of all versions

**Biospecimens**

- Fluid - Blood
- Tissue - Skin
- Tissue - Adipose
- Tissue - Muscle (Skeletal)
- Tissue - Nerve
- Tissue - Blood Vessel

**Diagnoses**

- Normal

**Topics**

- Biospecimen Acquisition

**Associated SOP Compendiums** **F**

- Biospecimen Collection for GTEx

0 Comments NCI Biospecimen Research Database **1** Login -

Recommend Share Sort by Best -

Start the discussion...



### Return to the search results

Return to the search results by clicking **most recent search results...** (**A**) at the top-left of the page.

- Note the following information about the SOP on this page:
  - The BRD ID is unique for this version of the SOP.
  - You can [add the SOP to a Session Compendium](#) (**B**).
  - You can select a different version of this SOP from the **Version (Release Date)** list (**C**).
  - The source of the SOP is listed.
  - The tier (SOP, Biospecimen Evidence-Based Practices, or Expert-vetted) of this SOP is listed. The SOP can progress to a higher tier.
  - A description of the SOP is listed.
  - The number of times the SOP has been downloaded is also displayed (**D**).
  - Biospecimen types and locations, diagnoses, diagnosis subcategories, and topics represented in the SOP are listed.
- Download the documents associated with this SOP by clicking links under **Documents for Download** (**E**). Files listed here are either in Adobe Acrobat or Microsoft Word format.
  - If more than one version of an SOP exists, click **Download SOP documents of all versions** instead to download a ZIP file of all SOP documents.
  - If the SOP is part of a larger compendium or family of SOPs, click the links under **Associated SOP Compendiums** (**F**). If the SOP is not associated with a compendium, this section does not appear.

- If the SOP is related to another SOP of a higher or lower tier, click the links under **Additional Tiers of this SOP**. For example, if an SOP were promoted to the Biospecimen Evidence-Based Practices tier, creating a new SOP, the relationship between the two SOPs would appear in this section. If the SOP does not have a relationship to another SOP, this section does not appear.

Additional Tiers of this SOP	
Title	Tier
Formalin-Fixation and Paraffin Processing of Tissue Biospecimens	Biospecimen Evidence-Based Practices (BEBP)

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## Commenting on an SOP

Add a comment to an SOP version to share your thoughts with others. Before you can comment, you must either register with [Disqus](#) or log in with your Facebook, Twitter, or Google account. All comments are subject to moderation by the BRD Curation Team.

### To add a comment to an SOP

1. On an SOP page, select the version of the SOP to which you want to add your comment.



2. Scroll to the bottom of the page to the comment box.

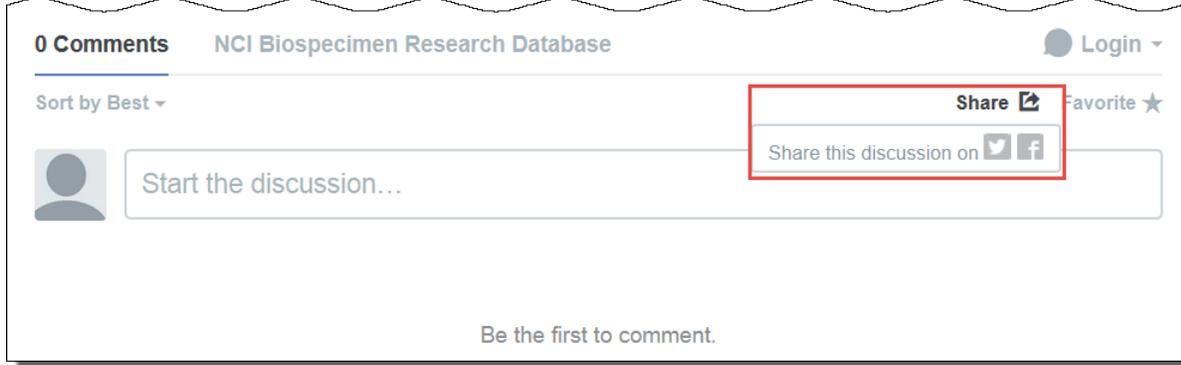


Click the arrow next to **Login** and select the method by which you would like to log in: Disqus, Facebook, Twitter, or Google.

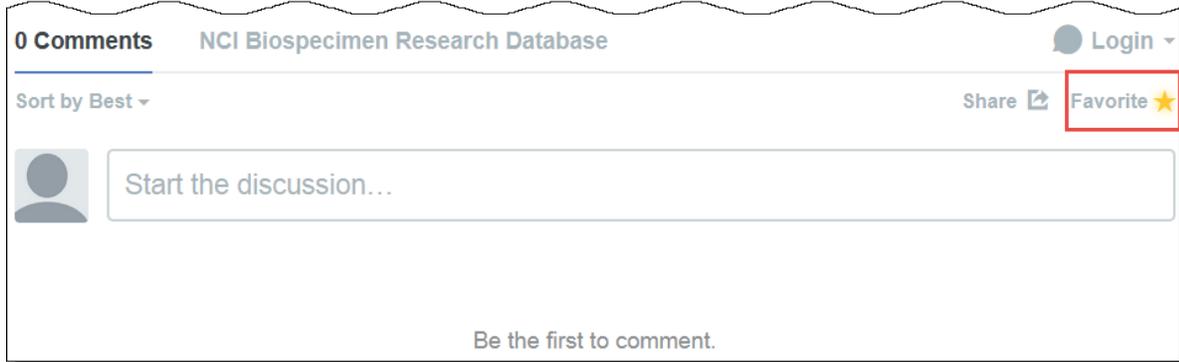


3. Follow the prompts to either create and log in with a Disqus account, log in with an existing Disqus account, or log in with a social media account. If you choose a social media account, you merge that account with Disqus and can log in with those credentials each time you want to comment.
4. In the comment box, enter your comment. If you have not yet logged in, the application prompts you to log in using one of the methods in the previous step.
5. Click **Post** to complete the comment.
6. Optionally, sort the comments, share them on social media, and make the SOP a favorite.  
**To sort the comments**, select one of the following options from the Sort by list:
  - Best - Comments with the most votes trending over time.
  - Newest - Most recent comments first.
  - Oldest - Oldest comments first.

To share the comment, click **Share** and then click either the Twitter or the Facebook icon.



To make the SOP a favorite, click the star next to **Favorite**.



For more information about using Disqus, see the [Disqus Knowledge Base](#).

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## Understanding Versioning

Any time the BRD curation team updates an SOP or a Compendium, a new version of that SOP or Compendium is created with a unique BRD-ID. The most recent versions of the SOP or Compendium are displayed by default. Differences may exist between versions that have clinical and scientific implications.

Before you download an SOP or a Compendium, confirm that you have selected the correct version, if applicable. Versions are associated with a release date.

The following is an SOP version list:

### Formalin-Fixation and Paraffin Processing of Tissue Biospecimens <sup>+</sup>

BRD ID: 81    Version (Release Date): 2.5 (02-02-2015) ▼

The following is a Compendium version list:

### caHUB Pathology Review Procedures for GTEx

Version (Release Date): 1.0 (12-19-2014) ▼

When multiple versions of an SOP exist, you can download all of them at once as a ZIP file. You can also download all SOP documents associated with a Compendium at once as a ZIP file.

To download SOP documents of all versions

1. Search for an SOP.  
Search results appear. If multiple versions of the SOP exist, the SOP listing includes a Previous Versions field.

**Formalin-Fixation and Paraffin Processing of Tissue Biospecimens**  
BRD ID: 21    Version (Release Date): 2.0 (12-16-2014)  
**Previous Versions: 1.0 (12-08-2014)** ←  
Source: BBRB    Tier: Biospecimen Evidence-Based Practices (BEBP)  
Description: Evidence-based procedural guidelines for proper uniform formalin fixation and paraffin processing for human tissue biospecimens.

2. Select the SOP.  
The SOP details page appears.

<< most recent search results...  
**Formalin-Fixation and Paraffin Processing of Tissue Biospecimens** +  
BRD ID: 81    Version (Release Date): 2.5 (02-02-2015) ▾  
Source: BBRB    Tier: Biospecimen Evidence-Based Practices (BEBP)  
**Description**  
Evidence-based procedural guidelines for proper uniform formalin fixation and paraffin processing for human tissue biospecimens.  
**Documents for Download**  
Formalin fixation and paraffin processing BEBP DRAFT for Developers 10-7-14.pdf [Size: 233 KB]  
**Download SOP documents of all versions**

3. Click **Download SOP documents of all versions**.  
Your browser prompts you to open or save a compressed folder of the SOP documents.

Opening Formalin-Fixation and Paraffin Processing of Tissue Biospecime...  
You have chosen to open:  
...lin-Fixation and Paraffin Processing of Tissue Biospecimens.zip  
which is: Compressed (zipped) Folder  
from: [REDACTED]  
What should Firefox do with this file?  
 Open with: Windows Explorer (default) ▾  
 Save File  
 Do this automatically for files like this from now on.  
OK    Cancel

4. Open or save the folder.  
The SOP documents are now available on your computer.

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## Overview of Compendiums

You can work with SOPs individually or with a Compendium. A compendium is a family of SOPs that a curator has created. Compendiums can be project-specific.

You can also create a [Session Compendium](#) that lasts only for a work session. You can add any version of one or more SOPs to this Compendium and then download them all at once as a ZIP file.

### Compendium Examples

- All SOPs for the GTEx program that pertain to biospecimen collection.
- A collection of SOPs that can be used together. For example, a biospecimen collection SOP that was created to be used with a formalin-fixation SOP, that also has a separate tissue processing SOP.

## Adding an SOP to a Session Compendium

### To add an SOP to a Session Compendium

1. Search for an SOP.  
Search results appear.

**Search SOPs Results**

Search Criteria:

All

Pages: 1 2 Next →

10 SOPs found

**Formalin-Fixation and Paraffin Processing of Tissue Biospecimens** +

BRD ID: 81 Version (Release Date): 2.5 (02-02-2015)  
Previous Versions: 2.0 (12-16-2014); 1.0 (12-08-2014)  
Source: BBRB Tier: Biospecimen Evidence-Based Practices (BEBP)  
Description: Evidence-based procedural guidelines for proper uniform formalin fixation and paraffin processing for human tissue biospecimens. Test

You can also add an SOP to a compendium from the SOP page. The + is next to the SOP title.

Home Search ▾ Suggest a New Paper Submit an SOP Citing BRD BBRB

Advanced Search Browse by Analyte Browse by Pre-analytical Factor Search SOPs SOP Compendiums

← most recent search results...

**Protocol for transport of tissue samples** +

BRD ID: 269 Version (Release Date): Oct 2004 (04-28-2015) ▾

Source: EuroBioBank Tier: SOP

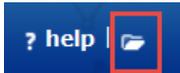
2. Click + next to the SOP title.

⚠ You can add more than one version of the same SOP to a Session Compendium.

The SOP is added to the Session Compendium.

⚠ Note that the + button becomes a -. Click the - button to remove the SOP from the Session Compendium.

3. To view all SOPs in the Session Compendium, click the folder icon next to the Help link at the top left of the page.



The My SOP Compendium page appears.

**My SOP Compendium**

1 SOPs found

Title	Version	Release Date	Source	Tier	Action
Formalin-Fixation and Paraffin Processing of Tissue Biospecimens	2.5	02-02-2015	BBRB	BEBP	-

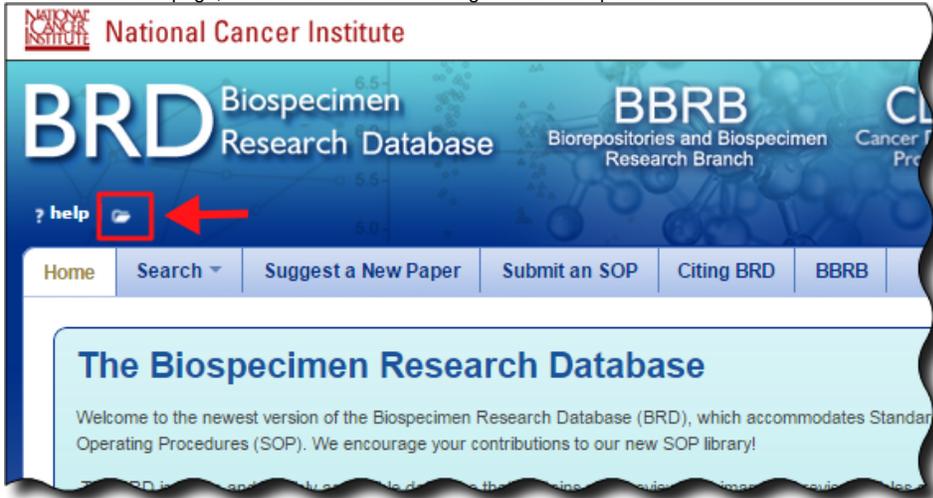
Download all SOP documents Clear

## Viewing Session Compendiums

Any user can create their own Compendium that lasts only for the duration of a work session. When you end the work session and close the browser window, the Session Compendium is deleted.

### To view a Session Compendium

- On the BRD home page, click the folder icon to the right of the ? help link.



The My SOP Compendium page appears, listing your Session Compendium.

My SOP Compendium					
1 SOPs found					
Title	Version	Release Date	Source	Tier	Action
Formalin-Fixation and Paraffin Processing of Tissue Biospecimens	2.5	02-02-2015	BBRB	BEBP	

[Download all SOP documents](#) [Clear](#)

- Remove an SOP from the Session Compendium by clicking the in the Action column.
- Click **Download all SOP documents** to download all documents as a ZIP file.
- Click **Clear** to remove all contents of the Session Compendium.

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## Viewing All Compendiums

You can view all public Compendiums and sort the list by title and release date.

### To view a list of compendiums

- Select **Search > SOP Compendiums**.  
The SOP Compendium page appears, listing all public Compendiums.

SOP Compendiums			
3 SOP Compendiums found			
Title	Version	Release Date	Sources
<a href="#">caHUB Pathology Review Procedures for GTEX</a>	1.0	12-19-2014	BBRB
<a href="#">Biospecimen Collection Kit Shipping and Receipt Procedures for GTEX</a>	1.0	12-19-2014	BBRB
<a href="#">Biospecimen Collection for GTEX</a>	1.0	12-19-2014	BBRB

You can do the following on this page:

- Sort the list by title or release date by clicking the respective column heading.
- Click an SOP title link to see the details for the SOP on the [SOP page](#).

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## Viewing Compendium Details

You can view the details of a Compendium including its available versions and a list of all SOPs associated with it.

## To view Compendium details

1. [Open the SOP Compendiums page.](#)
2. Click a Compendium in the list.  
The SOP Compendium page appears.

Advanced Search Browse by Analyte Browse by Pre-analytical Factor Search SOPs SOP Compendiums

### Biospecimen Collection for GTEx

Version (Release Date): 1.0 (12-19-2014) **A**

**Description**

These documents describe the proper removal, sectioning, and preservation of specified normal donor organs during tissue procurement for the Genotype-Tissue expression (GTEx) project.

**Sources**

- BBRB

**SOPs**

Title	Version (Release Date)	Source
GTEx Tissue Procurement Procedure	1.2.1 (12-19-2014) <b>B</b>	BBRB
GTEx Work Instruction For Postmortem Collection of Normal Tissues	1.1.5 (12-19-2014)	BBRB
GTEx Work Instruction For Surgical Collection of Normal Tissues	1.1.1 (12-19-2014)	BBRB

**Download all SOP documents of selected versions** **C**

0 Comments NCI Biospecimen Research Database Login

Sort by Best Share Favorite

Start the discussion... **D**

Be the first to comment.

You can do the following on this page:

- Like SOPs. [Compendiums can have different versions.](#) Select the **version of the Compendium (A)** you want to view.
- The SOP section lists all of the SOPs included in this compendium. Select the SOP version and then click an **SOP title (B)** to [view the SOP details page.](#)
- [Download all SOP documents](#) of the compendium version you selected **(C)**.
- [Comment](#) on this version of this compendium **(D)**.

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## Commenting on a Compendium

Add a comment to a Compendium version to share your thoughts with others. Before you can comment, you must either register with [Disqus](#) or log in with your Facebook, Twitter, or Google account. All comments are subject to moderation by the BRD Curation Team.

### To add a comment to a Compendium

1. [Open an SOP Compendium page .](#)
2. Select the version of the Compendium to which you want to add your comment.

### caHUB Pathology Review Procedures for GTEx

Version (Release Date): 1.0 (12-19-2014)

3. Scroll to the bottom of the page to the comment box.



Click the arrow next to **Login** and select the method by which you would like to log in: Disqus, Facebook, Twitter, or Google.



4. Follow the prompts to either create and log in with a Disqus account, log in with an existing Disqus account, or log in with a social media account. If you choose a social media account, you merge that account with Disqus and can log in with those credentials each time you want to comment.
5. In the comment box, enter your comment. If you have not yet logged in, the application prompts you to log in using one of the methods in the previous step.
6. Click **Post** to complete the comment.
7. Optionally, sort the comments, share them on social media, and make the compendium a favorite.  
**To sort the comments**, select one of the following options from the Sort by list:
  - o Best - Comments with the most votes trending over time.
  - o Newest - Most recent comments first.
  - o Oldest - Oldest comments first.

To share the comment, click **Share** and then click either the Twitter or the Facebook icon.



To make the Compendium a favorite, click the star next to **Favorite**.



For more information about using Disqus, see the [Disqus Knowledge Base](#).

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## Submitting an SOP

If you know of an SOP that would be a useful addition to the Biospecimen Research Database, you can suggest it. SOP submissions are screened against BRD contents to prevent duplication. Curators will review each submission and add BRD-appropriate SOPs to the database.

If you include your email address, you will receive an email with a link to monitor the status of the submitted SOP.

### To submit a new SOP

1. Click the **Submit an SOP** tab. The Submit an SOP page appears.

### Submit an SOP

\*Your Name:

Your Phone:

\*Your Email:

\*SOP Title:

Version:

Description:   
Please include a brief description of the SOP as well as any pertinent reference information, such as the original url.

\*SOP Document:  No file chosen

\*Source:

Note to Curator:   
Please indicate whether this SOP is part of a new or existing Compendium. If this SOP is a new version of an existing entry, please include any updates to drop down fields here or specify them below.

BRD ID:   
If this SOP is a new version of an existing entry, then please specify its BRD ID.

#### Specimens

Biospecimen Type:  Biospecimen Location:

#### Diagnoses

Diagnosis:

#### Topics

Topic:

\*Verification  
(Type the characters you see in the picture):

2. Enter the following required fields about yourself: name, email address, and organization.
3. Optionally, provide your phone number.
4. Enter the SOP's title.

5. Optionally, enter the SOP's version and description. The Description field should include relevant information about the SOP, its source, and any other URLs where it may be found. This field will be made public.
6. Click **Browse** to upload the SOP document.
7. From the Source list, select the organization or institution that developed the SOP. If the Source is not listed, select "Other" and type the Source into the text box.
8. In the Note to Curator box, indicate whether this SOP is part of a new or an existing Compendium. If this SOP is a new version of an existing entry, include any updates to fields here or specify them by selecting additional biospecimens, diagnoses, and topics (see steps 10-12). Note that this field will remain private and will not be published as part of the entry.
9. If the suggested SOP is a new version of an existing BRD entry, enter its BRD ID. The BRD ID is located on the SOP page of individual versions. Use the BRD ID of the last published version of this SOP, if applicable.
10. Select the biospecimen associated with this SOP suggestion, as follows:
  - a. From the Biospecimen Type list, select a biospecimen. Options are *Cell*, *Fluid*, and *Tissue*.
  - b. Select the anatomical location from which the biospecimen was obtained.
  - c. Click **Add Biospecimen**.



You can add multiple biospecimen types and locations to the SOP suggestion.

11. From the Diagnosis list, select the term that identifies the nature of a disease or condition associated with the biospecimen, then click **Add Diagnosis**. *Not Specified* and *General* are available options. You can add multiple diagnoses to the SOP suggestion.
12. From the Topic list, select the topic or scope of the SOP suggestion, then click **Add Topic**. You can add multiple topics to the SOP suggestion.
13. In the Verification area, enter the characters exactly as you see them. If you cannot see the characters you can click the refresh icon to obtain a new set of characters.
14. Click **Submit**.

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