Role-based Tasks in PA - Include v4.4

The CTRO links each PA user's CTRP account with one of the following roles:

- Administrative Abstractor
- Scientific Abstractor
- Admin/Scientific Abstractor
- Super Abstractor
- Results Abstractor

Users can perform only those tasks that are associated with their assigned roles. In some cases the ability to perform a task depends on certain conditions, for example, whether or not the user has checked out the trial.

The following table is a matrix of roles and tasks. A *Yes* or *No* in each table cell indicates whether someone with a given role can perform the task.

Role-based Tasks	Admin Abstractor Role / Conditions	Scientific Abstractor Role / Conditions	Admin/Sci Abstractor Role / Conditions	Super Abstractor Role / Conditions	Results Abstractor Role / Conditions
Perform Scientific Abstraction	No	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
Perform Administrative Abstraction	Yes Only when the user has checked out the trial	No	Yes Only when the user has checked out the trial	Yes	No
Perform Administrative and Scientific Abstraction (simultaneously)	No	No	Yes Only when the user has checked out the trial	Yes	No
Validate Trials	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
Complete Abstractions	Yes • Can complete Administrative details only • Only when the user has checked out the trial	Yes • Can complete Scientific details only • Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
Manage Accrual Access	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
Process Pending Accruals	No	No	No	Yes	Yes
View Audit Trails	Yes	Yes	Yes	Yes	Yes
View Check-out History	Yes	Yes	Yes	Yes	Yes
View TSRs	Yes	Yes	Yes	Yes	Yes
Access Registered User Details	Yes	Yes	Yes	Yes	Yes
Process Requests for Admin Rights in the Inbox	Yes	Yes	Yes	Yes	Yes
Abstract Trial History	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
View Trial Status	Yes	Yes	Yes	Yes	Yes

Update Trial Status	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
View Trial Status History	Yes	Yes	Yes	Yes	Yes
Update Trial Status History	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
View Participating Site Status	Yes	Yes	Yes	Yes	Yes
View Participating Site Status History	Yes	Yes	Yes	Yes	No
Process On-Hold Information	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
Process New Marker Requests	No	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	Yes
Import Trials from ClinicalTrials. gov	Yes	Yes	Yes	Yes	Yes
Associate Trials	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
Assign Trial Ownership	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
Add Administrative/Scientific Milestones	Yes • Cannot add Scientific milestones • Only when the user has checked out the trial	Yes • Cannot add Administrative milestones • Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
Manage Email Notifications	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes Only when the user has checked out the trial	Yes	No
Manage Trial Priority	No	No	No	Yes	No
Assign Trial for Processing	No	No	No	Yes	No
Access the Results Reporting Dashboard	No	No	No	No	Yes