

# National Biomedical Imaging Archive Administrator's Guide

This guide explains how to use the administrative features of the National Biomedical Imaging Archive (NBIA).

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## Administration Functions Overview

Security applies to all administration tools in NBIA. When you log into NBIA, only the administration tools for which you have been granted permissions are visible in the **Admin** menu. Their use is described on this page.

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## Creating a New NBIA User

Only an NBIA administrator can create new users for NBIA.

Before NBIA users can be created, an administrator with access to the User Authorization Tool must register the NCIA application and assign an administrative user to the NCIA application there. The administrator can then assign users to NBIA and roles to each user. The following table describes the role structure in NBIA.

Role	Functionality	Can Perform Operation
NCIA.READ	Search capability	Everything else <b>Note:</b> This role is applied to guest users.
NCIA.MANAGE_VISIBILITY_STATUS	Access the QC Tool	<a href="#">Use the QC Tool</a>
NCIA.VIEW_SUBMISSION_REPORT	Access and verify a submission	<a href="#">View Submission Report</a>
NCIA.MANAGE_COLLECTION_DESCRIPTION	Edit a collection description	<a href="#">Edit Collection Description</a>
NCIA.SUPER_CURATOR	Create, edit, and delete workflow items	<a href="#">Manage Workflow Items</a>
	Review and delete saved queries	<a href="#">Manage Saved Queries</a>
	Approve the deletion of image series	<a href="#">Approve Deletions</a>
	Delete a shared list	<a href="#">Manage Shared List</a>
NCIA.DELETE_ADMIN	Delete images approved for deletion	<a href="#">Perform Online Deletion</a>
NCIA.ADMIN	Use the User Authorization Tool	<a href="#">Use the User Authorization Tool</a> <b>Note:</b> This role is also needed to access CSM UPT.

The roles you assign allow a user to perform tasks in NBIA. Additionally, an administrator can perform the following tasks:

- Assign a user the privilege to [use the QC tool](#) for the purpose of reviewing submitted imaging data and managing visibility status for the data. See [Using the Quality Control Tool](#).
- [Verify submitted files](#). This includes the permission to view the image submission report which includes submission statistics and information regarding what has been received by the image repositories. See [Viewing Submission Reports](#).
- [Configure security for data submitted to NBIA](#).



Do not use special characters in user names. You *can* use special characters in passwords.

For more information about creating new NBIA users/user groups and performing other tasks in the User Authorization Tool, see the [User Authorization Tool documentation](#).

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## Using the QC Tool

**NBIA role required to use this feature: NCIA.MANAGE\_VISIBILITY\_STATUS**

For more information about roles, see [Creating a New NBIA User](#).

When an image is uploaded to NBIA, it is not made public immediately. A curator takes it through a quality control process to ensure that no private patient data is available, the image is of good quality, and so forth. Using the QC tool as a curator, you can define search criteria to locate image series for you to evaluate. You can then evaluate the submission and assign the QC status to an image or image series.



### QC tool search visibility

The QC tool allows a curator to search "non-visible" or "not reviewed" images, whereas a regular user using the search tool can only see approved public images.

Topics in this section:

- [Classic Search](#)
- [Dynamic Search](#)
- [Understanding QC Tool Search Results](#)
  - [Viewing Image Series](#)
  - [Viewing Thumbnails](#)
  - [Viewing Image Series in the DICOM Viewer](#)
  - [Changing Image Series Status](#)
- [Generating a QC Status History Report](#)

## Classic Search

To perform a classic search

1. Click **Admin > Perform QC**. This opens the QC Tool page to the Classic tab, shown below. You can specify basic search criteria on this tab. You can construct more specific search criteria on the [Dynamic tab](#).

Search Controls

Classic Dynamic

SEARCH CRITERIA

QC Status ☒ Not Yet Reviewed ☐ Visible ☐ Not Visible ☐ To Be Deleted ☐ First Review ☐ Second Review ☐ Third Review ☐ Fourth Review ☐ Fifth Review ☐ Sixth Review ☐ Seventh Review ☐ Downloadable

Collection(s) IDR/MDACC Released?

Additional Flags: Batch Number: Confirmed as COMPLETE?

Patient ID

Most recent submission date From: To:

SUBMIT



Do not click your browser's **Back** or **Refresh** button while following these steps. This logs you out.

2. Check the QC Status for the series you want to locate. The options are described in the following table:

Submitted Object Status	Description
<b>Not Visible</b>	No images in the series are visible.
<b>Not Yet Reviewed</b>	This status (selected by default) is automatically assigned to an image upon submission to the NBIA database.
<b>First Review to Seventh</b>	A configurable user-defined stage in the workflow of an image series.
<b>To Be Deleted</b>	Selected image series are to be deleted from the system.
<b>Visible</b>	All images in the series are visible.
<b>Downloadable</b>	Test the visibility of images in the series. This allows for downloading when set. It also separates the test cases from released cases.

- In the Collection(s) field, select one collection (site) that you want to search. You cannot search multiple collections (sites) at one time.
- In the Batch Number field, select the batch number of the images/series for which you want to search. You can also select **Any**, to find all batches that have a batch number, or **None**, to find all batches that do not have a batch number.
- In the Confirmed as COMPLETE field, select **Yes** to search for a set of images/series that has been confirmed as complete, or **No** to search for a set of images/series that is ongoing.
- In the Released field, select **Yes** to search for images/series that have been released or **No** to search for images/series that have not been released.
- To restrict results to a list of patient IDs, in the Patient ID panel, enter the list of patient IDs and select **Add Criteria** to perform the search. Separate multiple patient IDs with commas.

<b>Patient ID</b>	1.3.5.4.3.5.4444.22.1.5, 1.3.5.6.4.3.3333.22.1.4, 1.5.3.2.5.3.5555.25.1.4
-------------------	---

- In the From and To boxes, enter the most recent series submission date range by selecting a date in the calendar or by using the format *mm/dd/yyyy*.
- Click **Submit**. NBIA searches for image series that match the criteria you define.

See also [Understanding QC Tool Search Results](#).

## Dynamic Search

### To perform a dynamic search

- Click **Admin > Perform QC**. Select the **Dynamic** tab, shown in the following figure. The Dynamic tab allows you to construct specific search criteria.



Do not use the back button nor the refresh button in these steps, either of which will return the page back to the previous page.

- Check the **QC Status** for the series you want to locate. The status options are described in the following table.

QC Status	Description
<b>Not Visible</b>	No images in the series are visible.
<b>Not Yet Reviewed</b>	This status (selected by default) is automatically assigned to an image upon submission to the NBIA database.

<b>First Review to Seventh</b>	A configurable user-defined stage in the workflow of an image series.
<b>To Be Deleted</b>	Selected image series are to be deleted from the system.
<b>Visible</b>	All images in the series are visible.
<b>Downloadable</b>	Test the visibility of images in the series. This allows for downloading when set. It also separates the test cases from released cases.

3. In the Batch Number field, select the batch number of the images/series for which you want to search. You can also select **Any**, to find all batches that have a batch number, or **None**, to find all batches that do not have a batch number.
4. In the Confirmed as COMPLETE field, select **Yes** to search for a set of images/series that has been confirmed as complete, or **No** to search for a set of images/series that is ongoing.
5. In the Released field, select **Yes** to search for images/series that have been released or **No** to search for images/series that have not been released.
6. In the From and To boxes, enter the most recent submission date range by selecting a date in the calendar or by using the format *mm/dd/yyyy*.
7. For each criterion you select, click the green (+) symbol. This confirms the selection and displays the criterion above the first Submit button.
8. To select more criteria, do so in the Construct Criteria section. Options under the drop-down arrows change according to the group you select. You can also specify the Boolean **AND** or **OR** to express relationships among criteria.
9. Click **Submit**. NBIA searches for image series that match the criteria you define.

See also [Understanding QC Tool Search Results](#).

## Understanding QC Tool Search Results

Curators use the QC tool to work with images that are not yet available to the public.

After you submit search criteria in the QC tool, you can do the following on the search results page.

- [View the image series](#) meeting your search criteria.
- [Assign a new status](#) to one or more image series in your search results.
- [Generate a QC Status History report](#).

The screenshot shows the QC Tool interface with several sections and callouts:

- Search Controls:** Includes 'Classic' and 'Dynamic' tabs.
- SEARCH CRITERIA:** A form with various checkboxes and dropdowns. A red callout 'Set search criteria' points to the 'QC Status' section.
- QC Images by Series:** A table displaying search results. A red callout 'View search results' points to the table. Other callouts include 'View thumbnails' pointing to the 'Thumbnails' column and 'View in DICOM viewer' pointing to the 'DICOM Viewer' column.
- Perform Bulk QC Operations:** A section for bulk actions. A red callout 'Change the visibility of selected image series' points to the 'Visible' checkbox.
- Request QC Status History Report:** A section for generating reports. A red callout 'View QC Status History report' points to the 'Generate Report' button.

## Viewing Image Series

Your search results appear in a table in the QC Images by Series section of the QC Tool page.

QC Images by Series

☒ CHECK ALL

☐ UNCHECK ALL

Results Per Page:

1 series found, displaying 1 records, from 1 to 1. Page 1 / 1

<input type="checkbox"/>	Submission date	Trial ID	Collection//Site	Patient	Study	Series	Series Description	Modality	Visibility	Thumbnails	DICOM Viewer
<input type="checkbox"/>	09/25/2014 13:39:24 PM	1361313792	Project//SiteName	Project-3067887359	88.8.190931171992117156368211974822731261411	88.8.243371563039624062164911559365679398174		CT	Visible	<a href="#">View</a>	<a href="#">View</a>

Results Per Page: 25

1 series found, displaying 1 records, from 1 to 1. Page 1 / 1

☒ CHECK ALL

☐ UNCHECK ALL

In addition to viewing image series details in the table, you can view them as thumbnails or in the DICOM viewer.

Viewing Thumbnails

In the Thumbnails column, click **View** to see image series details.

The Series Details page appears, displaying the first image in the series on the left and the DICOM tags for the image on the right. If there is more than one image in the series and DICOM tags for each image, you can view an animated slideshow of the images in the series. For more information about the controls in the animated slideshow, see [Viewing Image Animation](#). The DICOM tags change when you view a different image in the series.

If the image series modality is Ultrasound, you can view each image in the series in multi-frame, as shown below. You can move to other images in the series by selecting them from the drop-down list.

Series Details

View Multi-frame on:

Image #1

Image #2

Image #3

Image #4

Image #5

Image #6

Warning: Especially on low-bandwidth connection, please ensure your browser is configured to cache data on SSL connections. Otherwise, the performance of the slide show can be poor. For example, to enable caching on Firefox, set browser cache disk\_cache\_ssl to true. If viewing Ultrasound Cine Loop, note that it is not playing at acquired frame rate - please download to local computer and run with separate DICOM viewer.

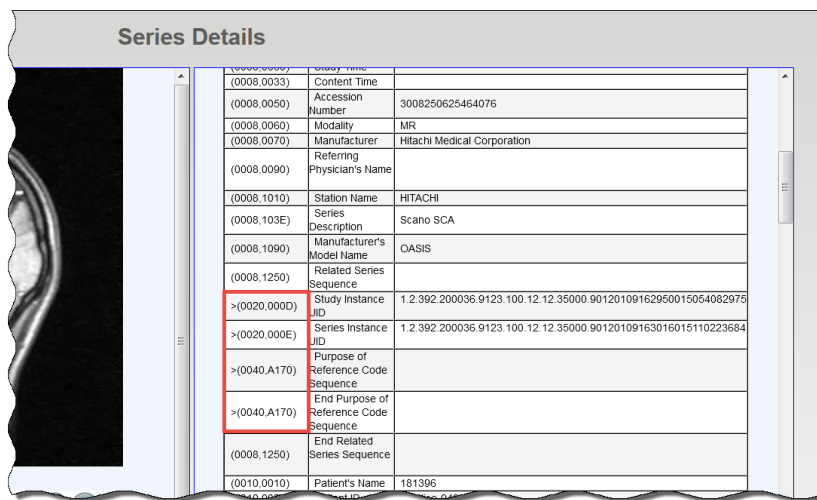
DICOM Tags for Image

View image in your desktop DICOM viewer

Element	Name	Data
(0002.0001)	File Meta Information Version	00/01
(0002.0002)	Media Storage SOP Class UID	1.2.840.10008.5.1.4.1.1.3.1
(0002.0003)	Media Storage SOP Instance UID	88.8.184966272088768164126193938298523937864
(0002.0010)	Transfer Syntax UID	1.2.840.10008.1.2.4.50
(0002.0012)	Implementation Class UID	1.2.40.0.13.1.1.1
(0002.0013)	Implementation Version Name	dcm4che-1.4.34
(0008.0008)	Image Type	DERIVED/PRIMARY
(0008.0014)	Instance Creator UID	88.8.230625868620627893149957511389805675551
(0008.0016)	SOP Class UID	1.2.840.10008.5.1.4.1.1.3.1
(0008.0018)	SOP Instance UID	88.8.184966272088768164126193938298523937864
(0008.0020)	Study Date	20000121
(0008.0023)	Content Date	20000121
(0008.0030)	Study Time	
(0008.0033)	Content Time	
(0008.0050)	Accession Number	1912046883603099
(0008.0060)	Modality	US
(0008.0070)	Manufacturer	Hewlett-Packard
(0008.1010)	Station Name	WS3000
(0008.1030)	Study Description	PEDIATRIC
(0008.103E)	Series Description	MURMUR, R/O VSD
(0008.2111)	Derivation Description	lossy_JPEG, quality=80
(0008.2142)	Start Trim	1
(0008.2143)	Stop Trim	34
(0008.2144)	Recommended Display Frame Rate	33
(0009.0010)		
(0010.0010)	Patient's Name	
(0010.0020)	Patient ID	
(0010.0030)	Patient's Birth Date	

Collection/Site	Patient	Study	Series	QC Status
Project/SiteName	Project-3291849610	88.8.112669361571079166236696257883915749621	88.8.302467090815466427818003340088016536068	Visible

If the collection you selected for viewing includes sequence information, the annotations show the sequence data identified by a (>) to the left of the Element column, as shown below.



## Viewing Image Series in the DICOM Viewer

In the DICOM Viewer column, click **View** to open the image series in the Oviyam DICOM viewer. For more information, see [QC Tool Search Results](#).

## Changing Image Series Status

As a curator, you may need to change the status of one or more images or image series. You can change the status of one or more selected images or image series individually or as a batch update.

Before you can change the status of an image or image series, you must [use the QC Tool to find it](#). You must then select the image or image series you want to change.

Status options include:

QC Status	Description
<b>Not Yet Reviewed</b>	This status (selected by default) is automatically assigned to an image upon submission to the NBIA database.
<b>Visible</b>	All images in the series are visible.
<b>Not Visible</b>	No images in the series are visible.
<b>To Be Deleted</b>	Selected image series are to be deleted from the system.
<b>First Review to Seventh</b>	A configurable user-defined stage in the workflow of an image series.
<b>Downloadable</b>	Test the visibility of images in the series. This allows for downloading when set. It also separates the test cases from released cases.

**i** If you change the status of an image series, the change is also reflected in any shared lists to which the image series belongs. If you attempt to change the status of an image series that is in a shared list, an alert message appears, detailing to which shared lists the selected image series belong(s).

### To change image series status

1. Select **Admin > Perform QC**. The QC Tool page appears.  
Scroll down to the QC Images by Series section. The images you selected in the Classic search or Dynamic search appear in the table.

**QC Images by Series**

☒ CHECK ALL ☐ UNCHECK ALL

Results Per Page: 25 1 series found, displaying 1 records, from 1 to 1. Page 1 / 1

Submission date	Trial ID	Collection/Site	Patient	Study	Series	Series Description	Modality	Visibility	Thumbnails	DICOM Viewer
09/25/2014 13:39:24 PM	1361313792	Project/SiteName	Project-3067887359	88.8.190931171992117156368211974822731261411	88.8.243371563039624062164911559365679396174	CT	Visible	<a href="#">View</a>	<a href="#">View</a>	

Results Per Page: 25 1 series found, displaying 1 records, from 1 to 1. Page 1 / 1

☒ CHECK ALL ☐ UNCHECK ALL

**Perform Bulk QC Operations**

New Status

☐ Not Yet Reviewed
 ☐ Visible
 ☐ Not Visible
 ☐ To Be Deleted
 ☐ First Review
 ☐ Second Review
 ☐ Third Review
 ☐ Fourth Review
 ☐ Fifth Review
 ☐ Sixth Review
 ☐ Seventh Review
 ☐ Downloadable

Batch Number: 
 Confirmed as COMPLETE? 
 Released? 
 Run in background? ☐

Enter change log here...

- Select the image(s) or series for which you want to change the status.
  - To select a single image in a series, click **View** in the Thumbnails column, then use the cine tool to locate the image you want to change.
  - To select a single series, select the box in the search results table corresponding to the image series you want to change.
  - For a bulk update, select multiple image series in the search results table or click **Check All**, which is above and below the search results table.

### Selecting images to QC

The **Check All** and **Uncheck All** buttons in the QC Images by Series section of the QC Tool page apply to all of the results of your search. The box to the left of the Submission Date column only selects the series in that row of the results table.

- In the Perform Bulk QC Operations section, select the new status you want to assign to the selected image or series. If you are applying the status change to many collections at once, click **Run in background** to run the bulk operation in a separate thread, improving system performance.
- In the Change Log box, describe the nature of the image status change. This text will be part of the QC Status report you can generate to track changes in visibility. See [Generating a QC Status Report](#).
- Click **Update** to update the selected image(s) or series.

After the image series' status has been changed, the status column of the image series in the search results table on the QC Tool page also changes.

## Generating a QC Status History Report

To view the status change log from the QC Tool page search results, select the series you want to appear in the report and then click **Generate Report**.

The QC Status History Report appears, displaying all changes that have been made to the status of the series you selected.

QC Status History Report											
Results Per Page: 25 21 series found, displaying 21 records, from 1 to 21. Page 1 / 1											
Time Stamp	Series ID	Previous QC Status	New QC Status	Previous QC Batch-Number	New QC Batch-Number	Previous QC Submission-Status	New QC Submission-Status	Previous QC Released-Status	New QC Released-Status	Comment	User ID
06/23/2016 18:19:02 PM	123312331233.45.142065964266581989703229837546338771010	Downloadable	Visible	2	2		Complete			Changed Series Prone from Released to Visible; Confirmed to Yes, and BatchNum to 2	orakwueco
06/23/2016 18:19:10 PM	123312331233.45.142065964266581989703229837546338771010	Visible	Visible	2	2	Complete	Complete			Changed Series Prone from Released to Visible; Confirmed to Yes, and BatchNum to 2	orakwueco
06/23/2016 18:21:46 PM	123312331233.45.142065964266581989703229837546338771010	Visible	Visible	2	2		Complete			Changed Series Prone from Released to Visible; Confirmed to Yes, and BatchNum to 2	orakwueco
06/23/2016 18:31:01 PM	123312331233.45.142065964266581989703229837546338771010	Visible	Visible	2	2	Complete	Complete			Changed Series Prone from Released to Visible; Confirmed to Yes, and BatchNum to 2	orakwueco
06/24/2016 11:05:55 AM	123312331233.45.142065964266581989703229837546338771010	Visible	Downloadable	2	3		Ongoing			Changed Series Prone from Visible to Released; Confirmed to No; and BatchNum to 3	orakwueco
<input type="button" value="Back to QC Tool"/>											

Click **Back to QC Tool** to close this window and return to the QC tool.

- [Classic Search](#)
- [Dynamic Search](#)
- [Understanding QC Tool Search Results](#)
  - [Viewing Image Series](#)
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## Deleting Image Series

As an administrator, you can assist in the two-tier process of deleting NBIA data. To do so, you must have been granted specific roles. For more information about the roles and the deletion processes, see [Approving Image Deletions](#) and [Manually Deleting Image Series](#).

### Approving Image Deletions

**NBIA role required to use this feature: NCIA.SUPER\_CURATOR**

For more information about roles, see [Creating a New NBIA User](#).

This function is part of a two-tier deletion process. A super curator can approve the deletion of image series that have been identified as "To be deleted".

To approve series deletions, follow these steps:

1. Click **Admin > Approve Deletions**.  
The Approve Deletions page appears.

2. From the Collection(s) list, select a collection (site).
3. Optionally, enter Patient IDs. Separate multiple IDs by commas.
4. Click **Submit** to initiate a search for the series marked for deletion.
5. From the results, click **View** to review the detail for an individual series. From the page that opens, click **Delete** to approve the deletion. Click the **Skip** button to go to the next series.



#### Tip

If you click **Skip**, this signals that you do not approve the deletion. If that is so, you should generate a report to see who requested the deletion and work with that person to resolve any deletion disagreement.

6. For batch deletion, select the checkbox for one or more series and click **Delete** to approve the deletion.

Image series approved for deletion are still visible in the system, identified as "To Be Deleted". They are removed from the system at a system-configured time, such as at midnight (called an "off-line deletion"), unless a manual deletion (called an "online deletion") is performed. For more information, see [Manually Deleting Image Series](#).



#### About deletions

- After an image series is approved for deletion, the action cannot be reversed.
- Any new image submissions to a series identified "To be deleted" will be successful, but the status of the series does not change.
- Images submitted to files that are identified as "Deleted" are quarantined.

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## Manually Deleting Image Series

**NBIA role required to use this feature: NCIA.DELETE\_ADMIN**

For more information about roles, see [Creating a New NBIA User](#).

This function is part of a two-tier deletion process. You can execute the online deletion of image series that are approved for deletion. This immediately removes images that are approved for deletion rather than requiring you to wait for the next scheduled system-wide deletion job.

To manually delete series, follow these steps:

1. Click **Admin > Perform Online Deletion**.  
A list of image series that have been approved for deletion appears.
2. Click **Delete** to execute the real-time series removal.





#### Deleting individual series?

All series listed in this page are deleted. There is no way to specify individual series for online deletion.

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## Viewing Submission Reports

**NBIA role required to use this feature: NCIA.VIEW\_SUBMISSION\_REPORT**

For more information about roles, see [Creating a New NBIA User](#).

When a site submits images to NBIA, a user with admin privileges can run various reports to verify that the images have been received and to monitor the status of the submitted images. This is accomplished in NBIA by generating a report with this information.

To view submission reports, follow these steps:

1. Click **Admin > View Submission Reports**.





The Submission Reports page appears.

Submission Reports			
SEARCH CRITERIA			
Collection//Site	0024Baseline//0024Baseline		
Date (mm/dd/yyyy)	From: 05/15/2014	To: 08/15/2014	
REPORT GENERATION			
<input type="button" value="ACCRUAL"/> <input type="button" value="IMAGE"/> <input type="button" value="ANNOTATION"/>			

The **Collection//Site** section displays all collections for which you, as an Admin, have permissions to view.

2. Select a collection.
  3. Enter a valid date range or select one by clicking the calendar icons.
  4. Click the report type you want to run: [Accrual](#), [Image](#), or [Annotation](#).
- The search begins and may take a few moments.

To assist in viewing the reports, use the following icons:

- In the report results in the upper right segment of the page, click the **Help** button (  ) to learn details about the report type you selected.
- Click the arrow at the left of the section to hide (  ) or show (  ) the results.
- To view an expanded view of the image report results, click the Expand icon (  ) preceding each row of the New Image or Corrected summaries.

The results display Count by Day details of the submissions. For example, for each day in the time frame, you can view a list of affected patient IDs, study instance UIDs and series instance UIDs.

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## Accrual Report

After you have submitted a query for viewing accrual reports, NBIA displays the results on a page shown in the following figure.

**Submission Reports ?**

SEARCH CRITERIA			
<b>Collection//Site</b>	Test//Test ▼		
<b>Date (mm/dd/yyyy)</b>	From: 06/01/2010	To: 09/30/2014	
REPORT GENERATION			
<input type="button" value="ACCRUAL"/> <input type="button" value="IMAGE"/> <input type="button" value="ANNOTATION"/>			

---

**Accrual Results for Test//Test between 06/01/2010 and 09/30/2014 ?**

Warning: corrections done in releases prior to 4.3 will not be properly reflected in the counts. The number will always be zero.

**Overall Counts**

	New	Corrected
Images	25046	6568

	New	Updated	Corrected
Patients	35	0	15
Studies	138	0	29
Series	600	0	69

**Counts by Day**

Day	Details
10/13/2010	10 submission(s).
11/15/2010	467 submission(s).
12/16/2010	8 submission(s).
12/17/2010	20 submission(s).
03/15/2011	846 submission(s).
04/06/2011	3 submission(s).
04/07/2011	14 submission(s).
04/11/2011	1367 submission(s).
08/20/2012	32 submission(s).

Fields that appear on the report are described in the following table.

Submitted Files Counts Fields	Description
<b>New Image</b>	An image that does not exist in the system at the time of submission
<b>Corrected Image</b>	An Image that has been successfully submitted more than once. The time of the original image submission does not affect whether a subsequent image is considered as "corrected". Each time, an image is re-submitted in the time frame, the count is incremented.
<b>New Patient</b>	A patient that had no images submissions prior to the start of the date range, but at least one image submission within the date range
<b>Updated Patient</b>	A patient that had at least one image submission prior to the start of the date range, and at least one image submission within the date range
<b>Corrected Patient</b>	A patient that has at least one image submission in the time frame that has been corrected.
<b>New Study</b>	A study that had no image submissions prior to the start of the date range, but has at least one image submission within the date range
<b>Updated Study</b>	A study that had at least one image submission prior to the start of the date range, and at least one image submission within the date range
<b>Corrected Study</b>	A study that has at least one image submission in the time frame that has been corrected.

<b>New Series</b>	A series that no image submissions prior to the start of the date range, but has at least one image submission within the date range
<b>Updated Series</b>	A series that had at least one image submission prior to the start of the date range, and at least one image submission within the date range
<b>Corrected Series</b>	A series that has at least one image submission in the time frame that has been corrected



**Report content**

The reports contain a count of patient/study, series or images that have been affected during the date range in the specified collection/site.

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**Image Submission Report**

After you have submitted a query for viewing image submission results, NBIA displays the report on a page as shown in the following figure.

## Submission Reports ?

SEARCH CRITERIA

<b>Collection//Site</b>	Test//Test		
<b>Date (mm/dd/yyyy)</b>	From: 06/01/2010	To: 09/30/2014	

REPORT GENERATION

ACCRUAL
IMAGE
ANNOTATION

---

**Image Submission Results for Test//Test between 06/01/2010 and 09/30/2014 ?**

Warning: corrections done in releases prior to 4.3 will not be properly reflected in the counts. The number will always be zero.

Overall Counts

	<b>New</b>	<b>Corrected</b>
Images	25046	6568

	<b>Affected</b>	<b>Corrected</b>
Patients	35	15
Studies	138	29
Series	600	69

New Images

Corrected

Counts by Day

Day	Details
10/13/2010	10 submission(s).
11/15/2010	467 submission(s).
12/16/2010	8 submission(s).
12/17/2010	20 submission(s).
08/20/2012	15 submission(s).
08/31/2012	872 submission(s).
09/04/2012	126 submission(s).
09/24/2012	240 submission(s).
10/05/2012	248 submission(s).
10/15/2012	232 submission(s).
06/25/2013	360 submission(s).
07/25/2013	21 submission(s).
08/26/2013	17 submission(s).
09/26/2013	2232 submission(s).
09/27/2013	6666 submission(s).
09/30/2013	13512 submission(s).

Image submission results display a count of patients, studies or series for or to which an image was submitted during the specified date range in the collection or site you selected. Fields that appear on the report are described in the following table.

Submitted Files Counts Fields	Description
New Image	An image that does not exist in the system at the time of submission
Corrected Image	An Image that has been successfully submitted more than once. The time of the original image submission does not affect whether a subsequent image is considered as "corrected". Each time, an image is re-submitted in the time frame, the count is incremented

<b>Affected Patient/Study /Series</b>	A patient/study/series is one for which there was at least one new image submission
<b>Corrected Patient/Study /Series</b>	A patient/study/series that has at least one image submission that has been corrected in the time frame.



#### Report content

The reports contain a count of patient/study, series or images that have been affected during the date range in the specified collection/site.

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## Annotation Submission Report

After you have submitted a query for viewing annotation submission results, NBIA displays the report on a page as shown in the following figure.

**Submission Reports** ?

---

SEARCH CRITERIA

Collection//Site

Test//Test

Date (mm/dd/yyyy)

From: 06/01/2010

To: 09/30/2014

---

REPORT GENERATION

ACCUAL

IMAGE

ANNOTATION

---

**Annotation Submission Results for Test//Test between 06/01/2010 and 09/30/2014** ?

Warning: corrections done in releases prior to 4.3 will not be properly reflected in the counts. The number will always be zero.

---

Overall Counts

Number of annotation submissions: 54

	Affected
Patients	7
Studies	14
Series	23

---

Counts by Day

Day	Details
12/17/2010	10 submission(s).
08/30/2012	3 submission(s).
08/31/2012	7 submission(s).
09/04/2012	3 submission(s).
09/07/2012	4 submission(s).
09/10/2012	1 submission(s).
09/11/2012	16 submission(s).
09/24/2012	1 submission(s).
09/26/2012	3 submission(s).
10/05/2012	2 submission(s).
10/15/2012	4 submission(s).

The annotation submission report contains a count of annotations submitted and affected patient/study/series during the specified date range for that collection site. Fields that appear on the report are described in the following table.

Submitted Files Counts Fields	Description
<b>Annotation</b>	An annotation that has never been submitted in the system prior to the start of the date range
<b>Corrected Image</b>	A patient/study/series is one for which there was at least one new annotation submission

### Report content

The reports contain a count of patient/study, series or images that have been affected during the date range in the specified collection/site.

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## Editing a Collection Description

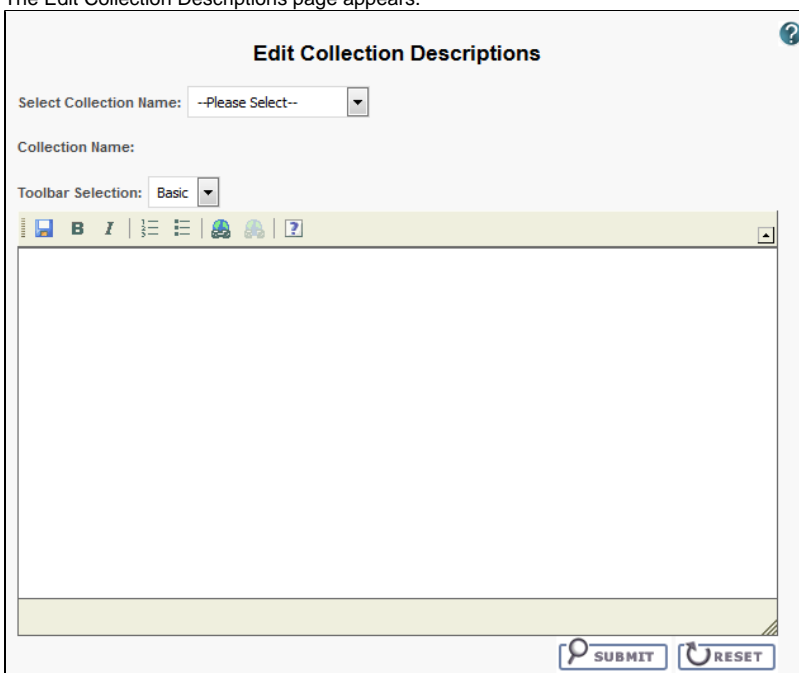
**NBIA role required to use this feature: NCIA.MANAGE\_COLLECTION\_DESCRIPTION**

For more information about roles, see [Creating a New NBIA User](#).

This feature allows you as an administrator to enter a brief description for a collection so the NBIA user knows what type of data comprises the collection.

To edit a collection description, follow these steps:

1. Click **Admin > Edit Collection Description**.  
The Edit Collection Descriptions page appears.




2. From the Select Collection Name list, select a collection name.
3. In the text box, enter a description or edit an existing description for the collection. Use the text formatting tools to format the text, if you like. If appropriate, you can add a hyperlink to a resource such as a wiki with a longer description.

The description displays on the simple/advanced search screen when you click the (?) button next to the collection name.

### Creating a clickable link

Toolbar Selection: **Rich** 



To make a link clickable in this section, select **Rich** for Toolbar Selection, select **Source** (  ), and create a link as shown in the following example:

```
<span contenteditable="false"><a href="https://www.google.com" target="_blank"><span>Link To Be Created</span> </a></span></p>
```

If you want to edit the link, select the **Source** button and set `contenteditable` to `true`.

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## Managing Workflow Items

**NBIA role required to use this feature: NCIA.SUPER\_CURATOR**

For more information about roles, see [Creating a New NBIA User](#).

A workflow is a business process that, in the case of NBIA, an image series must pass through before it is published. Since it is a business process, these steps must be defined first within an organization. NBIA allows you to change the visibility status of an image series. This visibility change is part of the definition of a workflow item. Workflow items can also trigger a web service call to a URL. When you define a workflow item, you specify a name for it, the type of action that will take place during it (such as a visibility change), which image collection and site are involved, and the URL of a web service if the information resulting from this workflow item should be sent to one.

You can [create](#), [edit](#), and [delete](#) workflow items

## Creating a Workflow Item

### To create a workflow item

1. Select **Admin > Manage Workflow Items**.  
The Manage Workflow Items page appears.

Manage Workflow Items ?			
<a href="#">Create Workflow</a>			
Name	Collection-Site	Edit	Delete
LDC2	LDC-IDRI-LDC CTP		
New	TinNew2-TinNew2		
TinNew3 New Series	TinNew3-TinNew3		
New Series	TinNew2-TinNew2		
Vis Change	TinNew2-TinNew2		
LDC	LDC-LDC CTP		
ISPY	ISPY-NOICB		

2. Click **Create Workflow**.  
The Workflow Item page appears.

Workflow Item			
Name:	<input type="text"/>		
Type:	<div>Visibility Change</div>		
Collection:	<div>BOMES28Q</div>	New Collection for List:	<div><input type="text"/></div> <div>Add to Collection List</div>
Site:	<div>BOMES28Q</div>	New Site for List:	<div><input type="text"/></div> <div>Add to Site List</div>
URL:	<input type="text"/>		
<div>Save</div> <div>Cancel</div>			

3. In the Name box, specify a name for the new workflow item. The name cannot be longer than 50 characters.
4. From the Type list, select **Visibility Change** or **New Series**.
  - Select the *Visibility Change* option when editing an existing workflow item. A visibility change occurs when the workflow item triggers a web service call to the URL you have entered in the URL field on this page.
  - Select the *New Series* option if you want the result of this workflow item to create a new image series. You can add this new series to a collection in the next step.
5. From the Collection list, select an existing image collection to which this workflow item should apply. Existing image collections are in the Collection list. If you need to create a new collection to apply to this workflow item, enter it in the New Collection for List box and then click **Add to Collection List**.
6. From the Site list, select an existing site. Existing sites are in the Site list. If you need to create a new site to apply to this workflow item, enter it in the New Site for List box and then click **Add to Site List**.
7. To send information in this workflow item to a web service, enter the web service's URL in the URL box.
8. Click **Save**.  
The new workflow item appears on the Manage Workflow Items page.

## Editing a Workflow Item

You can edit a workflow item's name and collection/site.

### To edit a workflow item

1. Select **Admin > Manage Workflow Items**.  
The Manage Workflow Items page appears.

Manage Workflow Items ?			
<a href="#">Create Workflow</a>			
Name	Collection-Site	Edit	Delete
LIDC2	LIDC-IDRI-LIDC CTP		
New	TinNew2-TinNew2		
TinNew3 New Series	TinNew3-TinNew3		
New Series	TinNew2-TinNew2		
Vis Change	TinNew2-TinNew2		
LIDC	LIDC-LIDC CTP		
ISPY	ISPY-NCICB		

2. Click the in the row of the workflow item you want to edit.  
The Workflow Item page appears, showing the values already set for the workflow item you selected.

Workflow Item ?			
*Name:	<input type="text" value="LIDC2"/>		
Type	<input type="text" value="New Series"/>		
Collection	<input type="text" value="LIDC-IDRI"/>	New Collection for List	<input type="text" value=""/>
Site	<input type="text" value="LIDC CTP"/>	New Site for List	<input type="text" value=""/>
*URL	<input type="text" value="http://www.test2.com"/>		
<input type="button" value="Save"/>	<input type="button" value="Cancel"/>	<input type="button" value="Add to Collection List"/>	<input type="button" value="Add to Site List"/>

3. Edit the name, type, collection, site, or URL as needed, consulting [Creating a Workflow Item](#) for details on these steps.
4. Click **Save**.

## Deleting a Workflow Item

To delete a workflow item

1. Select **Admin > Manage Workflow Items**.  
The Manage Workflow Items page appears.

Manage Workflow Items ?			
<a href="#">Create Workflow</a>			
Name	Collection-Site	Edit	Delete
LIDC2	LIDC-IDRI-LIDC CTP		
New	TinNew2-TinNew2		
TinNew3 New Series	TinNew3-TinNew3		
New Series	TinNew2-TinNew2		
Vis Change	TinNew2-TinNew2		
LIDC	LIDC-LIDC CTP		
ISPY	ISPY-NCICB		

2. Click in the row of the workflow item you want to delete.  
You are prompted to confirm the deletion.

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## Managing Saved Queries

**NBIA role required to use this feature: NCIA.SUPER\_CURATOR**

For more information about roles, see [Creating a New NBIA User](#).

You can [review](#) and [delete](#) queries saved by users in NBIA.

Topics in this section:

- [Reviewing Saved Query Information](#)
- [Deleting a Saved Query](#)

## Reviewing Saved Query Information

To review a saved query



1. Select **Admin > Manage Saved Queries**.


The Manage Saved Queries page appears listing all the queries saved by NBIA users.

Manage Saved Queries ?				
<input checked="" type="checkbox"/> REMOVE SELECTED ITEMS				
Query Name ▼	Last Executed ▼	New Data Available	Query Creator ▼	
<a href="#">aa Sample Saved Query</a>	9/24/15 3:41 PM			<input type="checkbox"/>
<a href="#">Sample Saved Query</a>	9/24/15 3:39 PM			<input type="checkbox"/>
<a href="#">test4</a>	9/8/15 2:01 AM			<input type="checkbox"/>

2. The following information is listed for each query.

#### Sorting the table

By default, the table is sorted by Query Name, but you can also sort by the Last Executed or Query Creator columns.

Column Name	Description
Query Name	Click the name of the query to display the Criteria Selected by the user. The selected field name(s) and data are listed. <div><div>Query Name ▼</div><div><a href="#">aa Sample Saved Query</a></div><div>CRITERIA SELECTED</div><div>Anatomical SiteABDOMEN, BRAIN</div></div>
Last Executed	Lists the date and time that the query was run.
New Data Available	 indicates that new data is available.
Query Creator	Username of the person who saved the query.

## Deleting a Saved Query

To delete a saved query

1. Select **Admin > Manage Saved Queries**.

The Manage Saved Queries page appears.

Manage Saved Queries ?				
<input checked="" type="checkbox"/> REMOVE SELECTED ITEMS				
Query Name ▼	Last Executed ▼	New Data Available	Query Creator ▼	
<a href="#">aa Sample Saved Query</a>	9/24/15 3:41 PM			<input type="checkbox"/>
<a href="#">Sample Saved Query</a>	9/24/15 3:39 PM			<input type="checkbox"/>
<a href="#">test4</a>	9/8/15 2:01 AM			<input type="checkbox"/>

2. Check the box next to the Query Creator column of a query to be removed. You can delete multiple queries at once.

#### Removing All Saved Queries

To remove all of the saved queries, check the box next to column name, Query Creator. All queries are selected.

<input checked="" type="checkbox"/> REMOVE SELECTED ITEMS				
Query Name ▼	Last Executed ▼	New Data Available	Query Creator ▼	
<a href="#">aa Sample Saved Query</a>	9/24/15 3:41 PM			<input type="checkbox"/>
<a href="#">Sample Saved Query</a>	9/24/15 3:39 PM			<input checked="" type="checkbox"/>
<a href="#">test4</a>	9/8/15 2:01 AM			<input type="checkbox"/>

- Click **Remove Selected Items**.  
You are prompted to confirm the deletion and the selected queries are removed.

- [Reviewing Saved Query Information](#)
- [Deleting a Saved Query](#)

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## Using the User Authorization Tool

**NBIA role required to use this feature: NCIA.ADMIN**

For more information about roles, see [Creating a New NBIA User](#).

Administrators use the User Authorization tool to manage data access by users, user groups, protection groups, and roles.

Topics in this section include:

- [Accessing the User Authorization Tool](#)
- [Managing Users](#)
- [Managing Protection Groups](#)
- [Managing User Groups](#)
- [Adding Protection Groups and Assigning Roles](#)
- [Resolving Errors in the User Authorization Tool](#)

## Accessing the User Authorization Tool

To access and use the User Authorization Tool, you must be an NBIA administrator.

- Log in to NBIA.
- Select **Admin > User Authorization Tool**.  
The User Authorization Tool appears, open to the User tab.

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## Managing Users

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## Managing Protection Elements

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## Managing Protection Groups

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## Managing User Groups

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## Adding Protection Groups and Assigning Roles

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# Resolving Errors in the User Authorization Tool

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