Assigning Trial Record Ownership - Include v4.5

In your role as abstractor, you can assign or remove ownership of any trial record. The system sends a notification of change of ownership to the appropriate user each time you assign/remove trial ownership.

How to Assign Trial Record Ownership

- 1. Search for the trial of interest. For instructions, refer to Searching for Trials in PA.
- 2. In the search results, click the NCI Trial Identifier link for that trial. The Trial Identification page appears.
- 3. On the **Trial Identification** page, check out the trial. For instructions, refer to Checking In and Checking Out Trials. (This checkout step is optional for Super Abstractors.)
- 4. On the main menu, click Assign Trial Ownership. The Assign Trial Ownership page lists the current trial record owner(s).

me	Email Address	Phone Number	Address	Action			
nicalTrials.gov Import	ctgovimport@example.com			Remove Ownership			
earch Users			_				
First Name	8						
_ast Name							
Email Address							
Affiliated Organization	Ę	Look Up Org					

Assign Trial Ownership Page-Current Trial Owners

- 5. Search for the user to whom you want to assign ownership.
 - a. To search for an individual user, enter the name(s) and/or email address in the fields provided.
 - b. To search for users in an organization, click Look Up Org and search for the user's affiliated organization by following the instructions in Searching for Organizations.
 - After selecting the organization, you are returned to the Assign Ownership page.
- 6. Click Search.
 - The results of your search are displayed.

Search Users									
First Name	ctrp	±							
Last Name									
Email Address									
Affiliated Organization	anization 🗐 Look Up Org								
Search Cancel									
Search Results									
One item found.1	Last Name	Email Address	Same Organization	Action					
ctrpsubstractor	Cl	qatest@nih.gov		Assign Ownership					

Search Results List

7. In the Action column, click Assign Ownership for each user you want to designate as an owner of the current trial record. If you are assigning ownership to an Abbreviated trial, click OK on the pop-up message to confirm your assignment.