

# 2021.03.16 - Report Exporter New Features Review with Editors

## Attendees

Name	Role
Remennik, Lyubov	NIH/NCI
hahn-Dantona, Liz	NIH/NCI [C]
Quinn, Theresa	NIH/NCI [C]
Garrett, Alpha	NIH/NCI [C]
Whiteman, Lori	NIH/NCI [C]
Bauer, Scott	Mayo
Stancl, Craig	Mayo
Endle, Cory	Mayo

## Agenda

### Report Exporter Planning Feature Review with Editors

Survey	<ul style="list-style-type: none"><li>• Review prototype<ul style="list-style-type: none"><li>◦ Lori and others thought the survey looked fine.<ul style="list-style-type: none"><li>▪ She didn't think having the survey automatically appearing would be user friendly.</li></ul></li></ul></li></ul>
Roles	<ul style="list-style-type: none"><li>• Roles workflow prototype</li><li>• "all or none roles for concepts you put in" choice. Users may not want to choose specific roles for each concept.<ul style="list-style-type: none"><li>◦ We don't need to see what roles are available. We can have an option to bypass this page.</li><li>◦ Sort the roles listing - top should have roles with most concepts (ranking)</li><li>◦ Search by name of Roles</li><li>◦ Notify user if concept doesn't have roles. Put message on page if concept(s) don't have roles</li></ul></li><li>• Keep it simple<ul style="list-style-type: none"><li>◦ Every concept may not have roles.</li></ul></li><li>• Output - concept name and concept code columns should all be population (so user can sort on column)</li></ul>
Associations	<ul style="list-style-type: none"><li>• Associations workflow</li><li>• Lyuba suggested this should be same design as above.<ul style="list-style-type: none"><li>◦ Sort on associations that are shared and rank (like above)</li></ul></li></ul>