

Managing caNanoLab User Accounts

Access to Admin

Only a logged in administrator can access the **Admin** menu to add and update users. If you are not an administrator and need to create new users or reset user passwords, contact caNanoLab-Support@ISB-CGC.org.

This chapter introduces you to managing user login accounts. Topics in this chapter include:

- [User Account Overview](#)
- [Creating a New User Account](#)
- [Searching for Existing Users](#)
 - [Editing a User Account](#)

User Account Overview

When you click **Admin**, Manage User Accounts appears with the following options.

- Create a New User
- Search Existing Users

You can also Edit a user account. The following sections provide details on these options.

For information on user roles, refer to [caNanoLab User Roles](#).

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Creating a New User Account

To create a new user account

1. Click **Admin**.
2. Click **Create New User**.
3. From Create User, fill in the user contact information. The Username and First and Last Name are required.
4. Specify the user role(s) to assign to the user, as described in [caNanoLab User Roles](#).
 - a. **Researcher**
 - b. **Curator**
 - c. **Admin**

The screenshot shows a web form titled "Create User" with a "Glossary" link in the top right corner. The form contains the following fields and controls:

- Username* (text input)
- First Name* (text input)
- Last Name* (text input)
- Organization (text input)
- Department (text input)
- Title (text input)
- Phone Number (text input)
- Email (text input)
- Role (dropdown menu with options: Curator, Researcher, Admin)

At the bottom right of the form, there are two buttons: "Reset" (red) and "Submit" (blue).

5. Click **Submit**. A success message appears in red at the top of the page.

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Searching for Existing Users

To search for an existing user

1. Click **Admin**.
2. Click **Search Existing Users**.
3. From Search Users, in the **Search Name** box, enter all or part of the user's Username, First, and/or Last Name.



Leaving User Search Empty

If you do not add any parameters in the **User Search** box, all users are returned.

On the same page, the system lists user search results with each user's username and contact information.

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Editing a User Account

To edit a user's account information

1. Search for the user.
2. From the search results, click **Edit** in the Actions column.

The screenshot shows the 'Search Users' interface. At the top, there is a 'Search Name' input field. Below it, a note states: 'Note: You can search using Username, First Name or Last Name in the above field. Searching without any parameters returns all users.' Below the note, it says '1 item found, displaying 1 - 1' and 'Show 10 entries'. The main part of the interface is a table with the following columns: Actions, Username, First Name, Last Name, Organization, Department, Title, Phone, and Email. The table contains one row with a single user entry. The 'Actions' column for this entry has two links: 'Edit' and 'Reset Password'. At the bottom right of the table, there are 'Reset' and 'Search' buttons.

3. On Update User, you *cannot* edit the Username, but you can update the remaining user information.
4. When you are done, click **Submit**. A success message appears in red at the top of the page.

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